



SUNDARAM MUTUAL

SIP Auto Debit Form

KYC acknowledgement is mandatory for all investors w.e.f. 01/01/2011. However in the case of Micro SIP/Purchase of an individual investor (if the total amount of investment including SIP is less than Rs 50,000 per investor in any rolling 12-month period or in a financial year) instead of PAN proof other approved document can be accepted.

Folio No		Agent's Name and ARN	ARN-97821	Sub Broker ARN code	Sub Agent Code	EUIN	E113814
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Transaction charges: For Rs. 10,000 and above: ☐ "I/We hereby confirm that where the EUIN space has been left blank by me/us, the transaction is an "execution-only" transaction.

☐ Existing Investor-Rs.100 ☐ New Investor-Rs.150 Upfront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor.

Name of First/Sole Applicant (capital Letters)

Name of Guardian in case First / Sole Applicant is a Minor (capital Letters)

E-Mail		Mobile No	
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Fund Name	Plans: ☐ Regular ☐ Direct Options: ☐ Dividend Payout ☐ Dividend Re-Investment ☐ Dividend Sweep ☐ Growth ☐ Bonus ☐ Others.....
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If Micro SIP, please tick ☐ Yes (Micro SIP: Less than Rs 50,000 per person in any rolling 12-month period)	Each SIP Amount	Rs	
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If Micro SIP, supporting document/identification number:	SIP Date (for monthly and quarterly options)	☐ 1 ☐ 7 ☐ 14 ☐ 20 ☐ 25
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SIP Frequency	☐ Weekly (Minimum amount Rs 1000 Every Wednesday) ☐ Monthly (Minimum amount Rs 250 Minimum No of installments 20) ☐ Quarterly (Minimum amount Rs 750 Minimum No of installments 7)	SIP Period	SIP Starting	SIP Ending	OR ☐ Till further notice*
			DDMMYY	DDMMYY	31122031

(*The date may be taken as 31/12/2031 in case the bank needs to input a specific date in their system) (refer Guide to investing through SIP)

Name of Account Holder (as in bank account)	Account No	Cheque MICR No
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Bank	Branch/City	Account Type: ☐ SB ☐ NRE* ☐ NRO* ☐ FCNR* ☐ Current ☐ Others.....
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Declaration: I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document • hereby apply for units as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme • agree to the terms and conditions for Auto Debit • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment • do not have any existing Micro SIPs which together with the current application will result in the total investments exceeding Rs. 50,000 in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

* source of fund is not clear on the Cheque leaf, please provide a copy of PAN.

Signature			
	First Applicant	Second applicant	Third Applicant

Applicable to NRIs only: Please (✓) ☐ I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External / Ordinary Account / FCNR Account on a Repatriation Basis ☐ Non-Repatriation Basis.

Authorisation & Signature of the Bank Account Holder	Bank Account Number
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To, The Branch Manager,.....(Name of Bank)

This is to inform that I/We have registered for the RBI's Electronic Clearing Service (Debit Clearing) / Direct Credit / Standing Instruction and that my payment towards my investment in Sundaram Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorize the representative carrying this ECS (Debit Clearing) / Direct Credit / Standing Instruction mandate form to get it verified & executed.

I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred above through participation in ECS (Debit Clearing) / Direct Credit / Standing Instruction. If the transaction is delayed or not effected at all of reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform Sundaram Mutual Fund / Sundaram Asset Management Company Limited, about any changes in my bank account. I/We have read and agreed to the terms and conditions mentioned overleaf.

First / Sole Applicant / Guardian	Second Applicant	Third Applicant
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Toll Free 1800 103 7237 (India) 044 49057300 (NRI)

SMS SFUND to 56767

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www.sundarammutual.com

Sundaram Mutual Fund